



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone steady to fully steady on toms, steady to firm on hens. Demand light. No trading reported. Offerings mixed and ranged from light to adequate. Meat and parts trading light with most interest coming from the export area.

EXPORT MARKET HIGHLIGHTS

Trading and demand fairly good on tom drums, thigh meat and mechanically separated turkey going to Mexico. Inquiry fairly good from Asia but finding no firm commitments. Balance of items generally slow.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 09, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-65	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 10, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MAY 2000.

Trade sentiment steady to instances fully steady on tom drums with increased seller confidence noted as some start asking higher prices. Full-cut tom wing trade sentiment about steady with a few sellers' inventories starting to move into a better balance, buyers, meanwhile, still indicate no problems finding product. Frozen thigh meat undertone mixed with some sellers more confident than others. Demand on bulk parts light to fair for domestic with necks the slowest. Export demand continued to be active on tom drums, tom full-cut wings and frozen thigh meat. Trading centered on frozen thigh meat and tom full-cut wings for export, light to fair on the balance of items. Open priced frozen mechanically separated turkey trading light for export. Offerings of necks available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	107.00	29
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.50	160
DRUMSTICKS, TOM	22.00		22.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	22.50-23.00		22.75	80
WINGS, FULL-CUT, TOM	18.00-20.00		18.68	182
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	22.00		22.00	60
WINGS, V-TYPE, HEN		F	45.00	40
NECKS, TOM	15.00		15.00	20
NECKS, HEN		F	15.00	40
BREASTS, B/S, TOM 3/	168.00		168.00	40
BREASTS, B/S, TOM—FRESH 3/	172.00-176.00		173.86	280
THIGH MEAT	53.00		53.00	40
THIGH MEAT—FRESH		F	54.82	114
BREAST TRIM MEAT		F	118.25	160
SCAPULA MEAT		W	83.33	120
TENDERLOINS				
DESTRAPPED TENDERS	150.00		150.00	42
DESTRAPPED TENDERS—FRESH		F	174.00	100
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	11.50	160
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.48	250

EXPORT TRADING

DRUMSTICKS, TOMS	23.00		23.00	40
WINGS FULL-CUT - TOMS	18.00		18.00	520
WINGS, V-TYPE, TOM		F	20.00	52
TAILS		W	19.02	264
MECHANICALLY SEPARATED 4/	13.00		13.00	84
THIGH MEAT - FROZEN	52.00-53.50		52.26	608

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	71-75
FROZEN TURKEYS Y TOMS 24-28#	73-74

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	87-105
TURKEYS Y TOMS UNDER 22#	87-105
TURKEYS Y TOMS 22-24#	87-105
TURKEYS Y TOMS 24-26#	87-105
TURKEYS Y TOMS 26 LBS & OVER	92-105

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 2000.

Undertone steady to instances weak on fresh tom breast meat, frozen tom breast meat and frozen destrapped tenderloins steady to barely steady, fresh destrapped tenderloins and 4-8 lb. breasts generally steady. Demand continued to be the most active on tom drums, wings and thigh meat for export. Tom breast meat, destrapped tenderloin and 4-8 lb. breast demand light to fair at best. Trading light on all items. Offerings of fresh tom breast meat adequate to instances burdensome, fresh destrapped tenderloins light to adequate, frozen tom breast meat and frozen destrapped tenderloins light.

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BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	40
DRUMSTICKS, TOM	23.00		23.00	40
DRUMSTICKS, TOM—FRESH	23.00		23.00	40
DRUMSTICKS, HEN	23.00		23.00	40
WINGS, FULL-CUT, TOM	18.00-19.00		18.50	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	22.00		22.00	80
WINGS, V-TYPE, HEN		F	45.00	40
NECKS, TOM		T	15.00	20
NECKS, HEN		F	15.00	40
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BREASTS, B/S, TOM—FRESH 3/	165.00-176.00		173.00	160
THIGH MEAT	54.00		54.00	80
THIGH MEAT—FRESH	55.00-56.00		55.20	100
BREAST TRIM MEAT		F	118.25	160
SCAPULA MEAT		W	83.33	120
TENDERLOINS				
DESTRAPPED TENDERS		T	150.00	42
DESTRAPPED TENDERS—FRESH	175.00		175.00	20
WING MEAT WITH SKIN				
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EXPORT TRADING				
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WINGS FULL-CUT - TOMS		T	18.00	520
WINGS, V-TYPE, TOM		F	20.00	52
TAILS		W	19.02	264
MECHANICALLY SEPARATED 4/	12.00		12.00	30
THIGH MEAT - FROZEN	53.00		53.00	30

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/10/00

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	12,275	284,908	285,258
1998-1999	12,209	424,317	424,667